





Innovators in **WASTE to ENERGY**Your **Liability to Profitability** SOLUTION

Confidential v1a. January, 2017

"Contributing to the economic and social benefits of our planet."



Best Biofuels and Biochemicals
Solution



Chancellor of International Business Development

- Mr. Dr. Charles Ong, Saerang graciously accepts the title of Chancellor with Greenbelt Resources Company Indonesia
- Directly spearheads the pollution problem affecting the Republic of Indonesia by leveraging Greenbelt Resources innovative Waste to Energy Solutions
- ► Chancellor Ong, Saerang believes the people, businesses, industries and the government will agree that turning waste into profitable, renewable resources is the perfect way to address pollution in the air, land, rivers and water supply.
- Chancellor Ong, Saerang is committed to making the Republic of Indonesia the homeland it deserves to be.
- Mr. Richard Lim will also join Chancellor Ong, Saerang as his Director of International Business Development.
- Greenbelt Resources is a publically traded company OTC: GRCO





Darren Eng

President & CEO



Environmentalist & Entrepreneur

Born: Salem, Massachusetts

Lives: Los Angeles,

California

Education: Yale University

Degree: Bachelor of Science

Focus: Environmental

Biology

Chairman: GreenLAVA SIG

Los Angeles Venture

Association

Greenbelt Resources Co. OTC Markets: GRCO

- Converts Waste to Renewable Resources
- Publically Traded, USA Corporation
- 2014 CLEAN TECH Award Winner
- Sustainable, Circular Economy, LIABILITY to PROFITABILITY solution
- Invited to Indonesia by the Ministry of Environment and Forestry



Winner
Best Biofuels and Biochemicals
Solution





Michael Nakamura

Board Member



Environmentalist & Entrepreneur

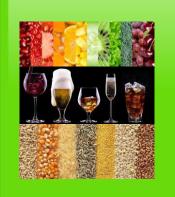
Born: Los Angeles

Lives: Los Angeles, California

Consultant: IBM and Deloitte

President: DOCNAK F.I.S.

Greenbelt effectively Extracts the Maximum Value from waste.





FUEL
FEED
FERTILIZER
WATER



WASTE TO PLANT TO ENERGY / RESOURCE

"Turning Waste into Profit"



Our World of Waste



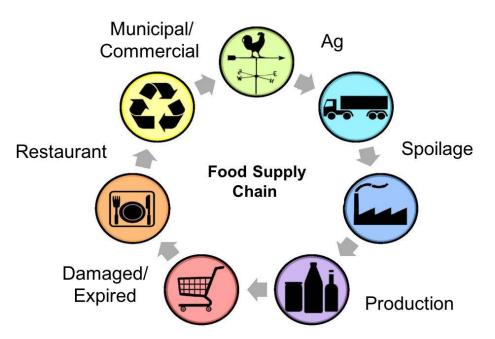
- We grow and manufacture food products.
- Waste is an operational cost burden.
- The waste we create is disposed of eventually creates a pollution problem for the land, air and water.
- Waste is our pollution liability.

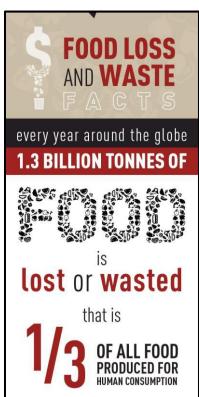


Our World of Waste

FACT: Food waste occurs at every phase of the

supply chain

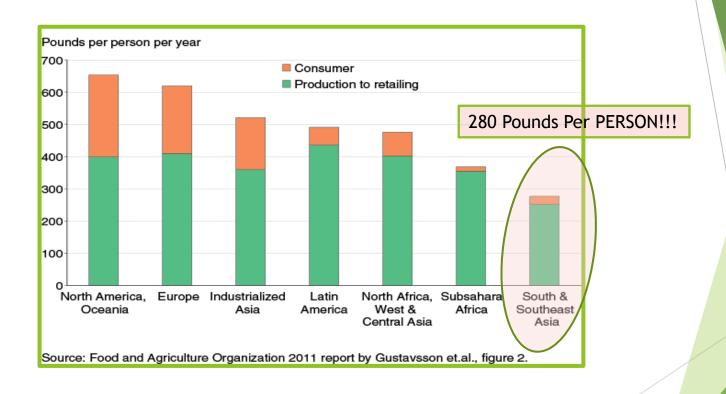




"Incurable problem."



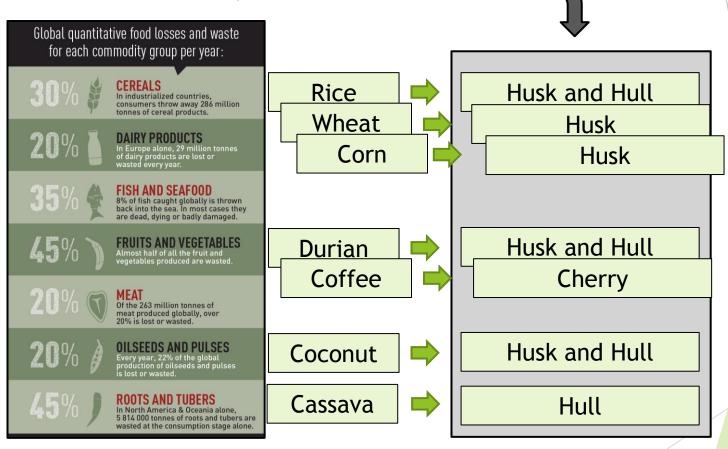
Greenbelt recognizes the food waste problem - AROUND THE WORLD





Our World of Waste

FACT: It's actually worse than that.





GREENHOUSE: Compost and Methane

- Compost allows food waste to rot and release METHANE
- In Small scale Compost can be a good thing
- ▶ In Large Scale Compost is a PROBLEM
- METHANE is 84x WORSE than CO2 as a GREENHOUSE GAS



METHANE can be CAPTURED and REUSED

PREVENT COMPOST



84x more potent

Indonesia is not immune



"Greenbelt can help address this."



Opportunity for Indonesia

"THINK OF WASTE AS A RESOURCE"



Greenbelt is the Liability to Profitability Opportunity



The ZERO Waste Vision

- Convert the Unlimited Resource
- Extract the maximum value from waste
- Waste can be 100% repurposed and reused
- Waste can be converted into renewable:



- Building Materials
- Electricity
- Filtration*



"Contributing to the economic and social benefits of our planet."



Global Award Winning Partnerships Zero Waste Options

Convert Fiber to Building Materials





Proven Technology

Company Owned System Paso Robles, CA



Beer / Beverage / Food

Customer Installation University of Florida



Agriculture

Customer InstallationColeambaly, NSW Australia



Wheat

Innovative "SCALABLE" Modular Design

The entire system ships in containers.







- Scalable
- Modular
- Customizable
- Preassembled
- Tested
- Self Monitoring





Economic and Social Benefits Study

Firestone produces nearly 50k gallons of TRUB a day. A bi-product of the beer manufacturing process; Trub is a serious Land, Air and Water pollution contaminant. The transport and waste management cost to deal with trub is high.

THE SOLUTION

Firestone provides the TRUB to Greenbelt.

We extract the ETHANOL, FEED, FERTILIZER and FILTERED WATER and resell it back into the market.







Economic and Social Benefits Study

POM produces over 50,000 tons of pomegranate husk waste during manufacturing. Another 30% of their agriculture is wasted.

THE SOLUTION

POM provides their waste to Greenbelt.

The plant converts the waste into ETHANOL, FEED, FERTIZER and FILTERED WATER.





Strategic Relationships















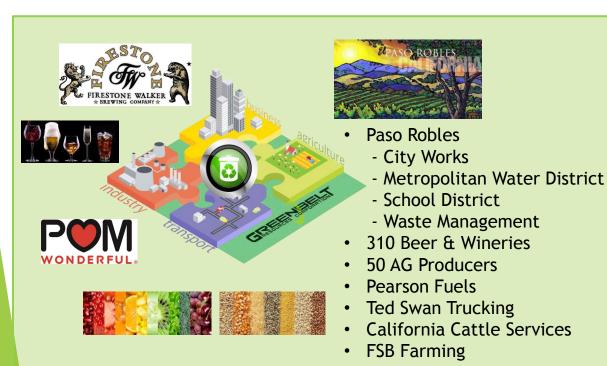


USDA Secretary Tom Vilsack

Greenbelt CEO

Darren Eng

PRECO: Paso Robles ECOsystem



CITY / LOCALIZED

Use CITY Resource

Create ETHANOL

-Engine

Capture METHANE

-Generators

Create FERTILIZER

-City Scape

-Local Crops

Create FEED

-Local Stock

Create WATER

-Drink

-Landscape

"Addressing Food Waste and Pollution"



"Green and Clean"

plant recycling reduce idea forest pollution organic nature ecosystem protect care earth energy ecology element power grass po



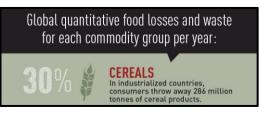
Greenbelt is a business best practice that is already tied to everything environmental





Rice Waste

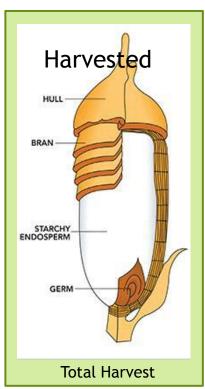
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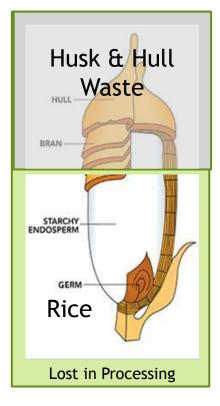


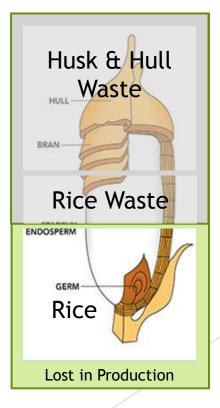




Husk and Shell









Environmental attack



"ZERO Waste can fix this contamination"



Cost vs Renewable Profit



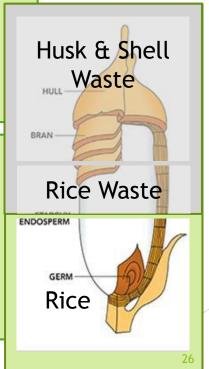
EXTRACT VALUE:

- ► FUEL
- ► FEED
- ► FERTILIZER
- CLEAN WATER

Fiber Conversion:

- Building Materials
- Pellets to
 - Electricity







Indonesia, Everyday





TODAY

TOMORROW

Our Future

- Expand our capability in ZERO Waste
- Partner with the best environment solutions
- Offer Lease and Rent solutions
- Consult in Pollution Remediation
- Partnership with Indonesia



Terima Kasih

Michael Nakamura

Board Member

michael@greenbeltresources.com

626.372.0867 cell

www.greenbeltresources.com



How we do it



Greenbelt: Plant Process Phases



Physical Processing

Grinding Shredding Pressing

Milling Liquefying

Heat/Steam

Enzymes

pН adjustment

Cellulose **Processing**

Agitation

Chemical **Processing**

Fermentation

Yeast Based **Process**

Distillation

Two Column **System**



Membrane Dehydration

Co-Product **Processing**

Filtration

Anaerobic **Digestion**

Building Supply

Electricity Generation



Leadership



Management



Darren Eng CEO

Environmentalist & Entrepreneur

Vision, governance, business development, & strategy.

BS - Environmental Biology, Yale



Floyd Butterfield CTO

Geothermal Scientist, Biofuels Pioneer & Multiple Patent Holder

System designer. Innovator of: distillation, membrane dehydration & process controls.

BA - Geophysics, Occidental



Joe Pivinski CFO

CFO of four public companies - services, construction, real estate & technology.

Capital markets transactions, financial reporting & strategic planning.

MBA - Finance, Fordham



Operations

USA

- Darren Eng, CEO
- Joe Pivinski, CFO
- Michael Nakamura, Board of Directors, Sales / Marketing
- Floyd Butterfield, CTO
 - George Tracy, Engineer
 - ▶ Hugo Haselhuhn, Engineer
 - David Michaels, Plant & Shop Manager
 - Mike Mathews, Controls Design
 - Daniel Furtado, Welder
 - Nick Davis, Assembler
 - ▶ JJ Bedwell, Plant Operator

Indonesia

- Dr. Charles Ong Saerang, Chancellor
 - Richard Lim, Regional Development



General



Greenbelt is Economically and Socially SMART

POLUTION CLEANUP IS COSTLY

ECONOMICALLY:

- Produces Reusable FUEL, FEED, FERTILIZER and WATER
- Allows Profits from waste operations
- Reduces the cost of operations to the local waste management operators
- Reduces waste management costs to residences and businesses
- Gain Carbon Credits

SOCIALLY:

- Produces Reusable FUEL, FEED, FERTILIZER and WATER
- Prevents Ground Pollution
- Prevents Air Pollution
- Reduces Water Demand
- Reduces Agriculture Demands
- Reduces Greenhouse Gases



Research Articles

- https://www.wired.com/2016/07/us-throws-away-muchhalf-food-produce/
- https://www.nrdc.org/sites/default/files/wasted-food-IP.pdf
- http://www.fao.org/savefood/resources/keyfindings/infographics/cereals/en/
- http://www.fao.org/docrep/014/mb060e/mb060e00.pdf
- http://www.fao.org/platform-food-loss-waste/en/



Why Greenbelt



Purchase Model Full System Delivery*

Company Owned System Paso Robles, CA



Small \$4M

Customer Installation University of Florida



Medium \$6M

Customer InstallationColeambaly, NSW Australia



Large \$8M

"Coming Soon, Summer 2017" - Extra Large, \$10M

* Physical source handling systems will adjust pricing



Purchase Model

Shared System Delivery*

General Plant Equipment

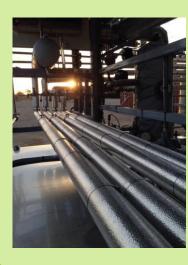


Storage
Tanks
Pipe
Scaffolding
Heating
Cooling

Distillation



Dehydration



GREENBELT

* Physical source handling systems will adjust pricing



Greenbelt is Unique

- Maximize the Extraction of Renewable Resource
- PROVEN TECHNOLOGY
- Operational Expense turned into Profit
- Patented Technology
- High volume, consistent quality
- Self Sustaining Technology
- Address pollution problems
- Foundation to Zero Waste, Circular Economy and Sustainability



Greenbelt Community:

MICRO WASTE ECOSYSTEM / R&D



SMALL COMMUNITY / ISLAND

<u>Use Local Resource</u>

- Create ETHANOL
 - Engine
 - Generators
 - Cooking
- Create FERTILIZER
 - Local Crops
- Create WATER
 - Drinking
 - Cooking



Extract the Maximum Value from:

agave
almond hulls
apples
bakery goods
bananas
barley
beer
cassava
citrus
citrus peel
coconut
coconut husk

coffee cherry
corn
corn stover
cotton gin trash
durian
durian husk
food waste
fruit waste
grain sorghum
grape pomace
mango
paper waste

peanut
peanut shell
pineapple
pistachio hull
pomegranate husk
rice
rice hulls
rice straw
sisal
soda
spent yeast
sugar beet

sugar cane
sugar cane bagasse
sweet sorghum
switchgrass
trub
watermelon
wheat
wine
wood waste